MWANA GROUP
Subscription Agreement/Form

This agreement (or "application form") relates to an offer for subscription of **Mwana Group Limited** shares at a subscription price of US$0.05 per share. This application form, when completed, should be submitted by email to corpserve@escrowgroup.org and trading@investiqoak.co.zw. **Mwana Group Limited** reserves the right to reject any application for subscription, in whole or in part.

To the Company:
I/We, the undersigned, confirm that, having read the Mwana Group Prospectus issued on Zimbabwe Entrepreneurship Exchange (ZEEX), hereby irrevocably apply for and request you accept my/our application for the under-mentioned number of Mwana Group Shares, subject to the terms and conditions of the offer. I/We undertake to make payment as required for the amount due to the bank account as advised in section B below;

I/We understand that my/our application may be refused in full or in part without reasons being given for such refusal.

(A) APPLICANT DETAILS

Title: Mr, Mrs, Miss, Dr., Rev, Other		
Surname /Name of Company		
First Name (s)		
Passport/Identity Number/ Company Registration Number		
Postal Address		
Email Address	**Telephone number(s)**	

Mwana Group Shares Applied For

Number of Units (Minimum application is USD$100.00 for Retail and USD$1000.00 for Corporates)	
Offer Price per share	**USD$0.05 Per Share**

Applicant Bank Account Details for Payments of Refunds, Dividends, and any other income

Bank Name		**Branch Code**	
Branch Name		**Swift Code**	
Account Number			
Custodian Name			
ZEEX Account Number			
PLEASE SIGN AND DATE THIS FORM BELOW WHEN YOU HAVE COMPLETED YOUR DETAILS			
Signature		Date	

(B) MWANA GROUP BANK ACCOUNT FOR PAYMENT OF SHARES SUBSCRIPTION

Account Name		**CORPSERVE - MWANA IPO**											
Bank Name	**CABS**	**Branch Sort Code**	**2**		4		0		0		0		
Branch Name	**HIGHLANDS**	**Swift Code**	C	A	B	S	Z	W	H	A	X	X	X
Bank Account Number		1	1	5	6	3	1	0	2	9	6		

SUBSCRIPTION TERMS AND CONDITIONS

A. APPLICATIONS

The Offer will open at 08:00Hrs on 02 November 2026 and will close on 27 November 2026. Copies of completed application forms plus proof of payment and respective KYC documents (refer to 12 below) must be emailed to corpserve@escrowgroup.org and copy trading@investiqoak.co.zw or delivered by hand to Corpserve (Private) Limited, 2nd Floor ZB Centre, corner 1st and Kwame Nkrumah Avenue, Harare, or send by mail to Corpserve Registrars P.O. Box 2208, Harare.

B. PAYMENTS

Applicants should make payments to Mwana Group Limited's designated bank account indicated in section (B) above.

C. OTHER TERMS AND CONDITIONS

1. Applications must be for a minimum of USD$100.00 for retail Investors and USD$1000.00 for Corporates.
2. Any material alterations on the application form other than the deletion of alternatives must be authenticated by the full signature of the applicant.
3. Applications will be irrevocable and may not be withdrawn.
4. Multiple applications submitted by Investors will be merged into one account. Investors are required to notify Corpserve when they submit more than one application.
5. Persons or companies applying in a nominee capacity must disclose the names, ID numbers, and addresses of their principals and the value applied for each principal.
6. Applicants warrant and undertake that neither they nor their principal, beneficiary, or any affiliate are a politically exposed person or the subject of any sanctions, regulatory actions, or criminal prosecutions.
7. No receipts or remittances will be given for applications.
8. The Company reserves the right, at its discretion, to refuse any application for any shares and/ or to abate applications on a basis to be determined by it.
9. If an application is accepted for a lesser value than that applied for, Corpserve (Private) Limited will notify the applicant accordingly.
10. Should the number of shares allotted not correspond with the payment received, Corpserve (Registrars Private) Limited shall adjust the shares applied for to meet funds received.
11. Notification of the number of Mwana Group shares allotted shall be done by Corpserve (Private) Limited to successful applicants.
12. **Applicants are required to lodge KYC documents in support of applications with Corpserve (Private) Limited. Individual investors must provide a certified copy of their ID or valid passport and proof of residence, while a company/institution must provide company registration documents such as a CR14 and certified copies of IDs/valid passports of its directors and respective proof of residence or other controlling individuals. Please contact Corpserve should you require clarification on KYC requirements**
13. The Company will not allot Mwana Group shares to applicants whose payment has not been received by the receiving bank by the closing date of the offer.